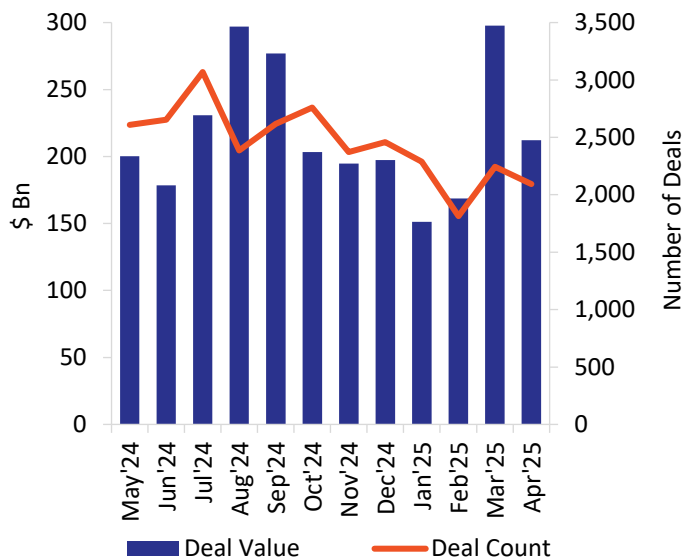


# Global M&A Activity

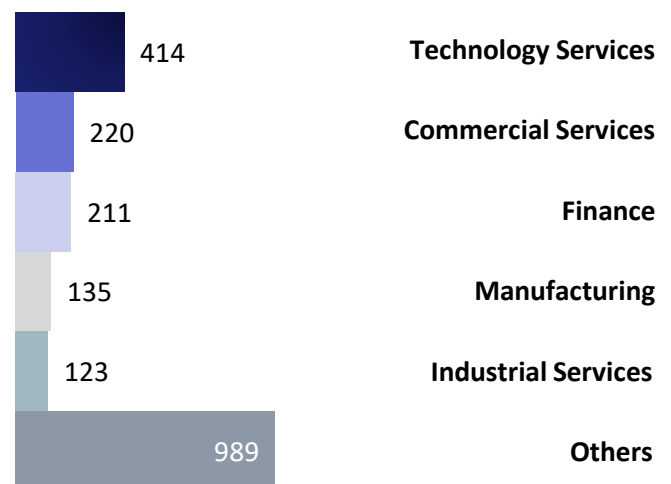
April 2025

## Global Deals by Value and by Count



## Most Active Sectors

### By Deal Count



## Top Global Deals



### Worldpay, Inc. (USA)

Technology Services

Buyer: Global Payments, Inc.

\$24.3 Bn



### Welcia Holdings Co., Ltd. (Japan)

Retail Trade

Buyer: TSURUHA Holdings, Inc.

\$15.8 Bn



### Global Payments, Inc. (USA)<sup>1</sup>

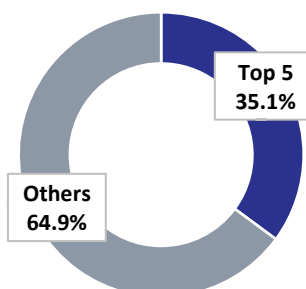
Technology Services

Buyer: Fidelity National Information Services

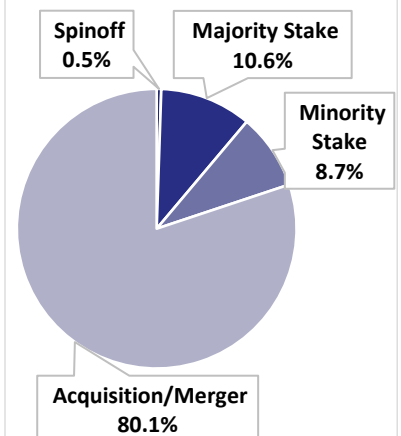
\$13.5 Bn

1. Global Payments' issuer business

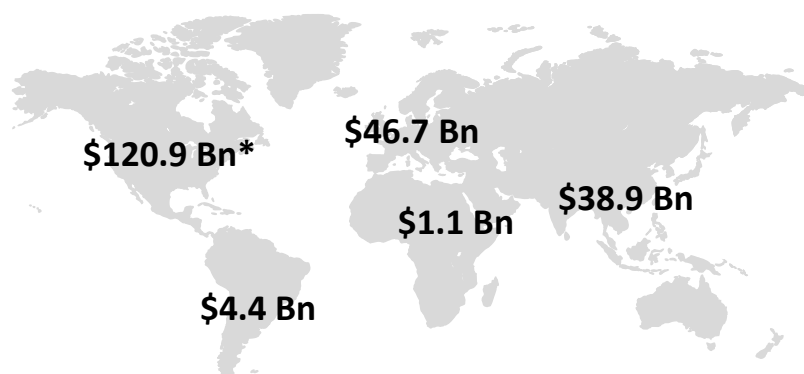
## Top 5 Deals of Overall Value



## Deals by Type of Overall Value



## Regions by Deal Value



- **North America** led M&A activity with **\$120.9 Bn**, followed by **Europe** at **\$46.7 Bn**, primarily driven by deals in the **finance** and **consumer non-durables** sectors
- **APAC** recorded **\$38.9 Bn** in deal value, led by the **retail** sector, while the **Middle East and Africa**, and **South America** recorded **\$1.1 Bn** and **\$4.4 Bn**, focusing on the **utility** and **energy minerals** sectors