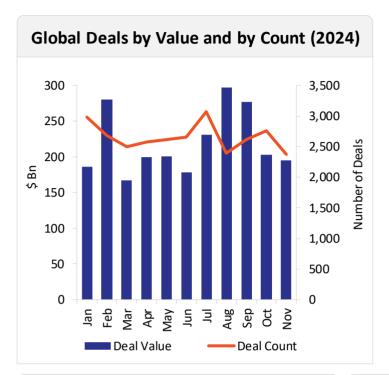
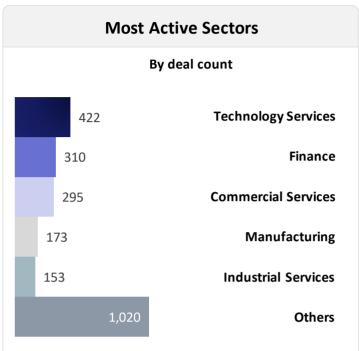
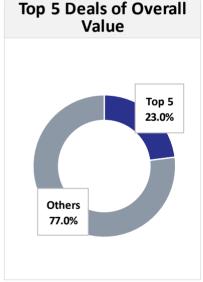
Global M&A Activity

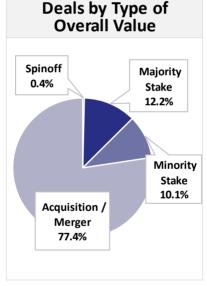






Summit Materials, Inc. (US) Non-Energy Minerals Buyer: QUIKRETE Holdings, Inc. \$11.3 Bn Banco BPM SpA (Italy) Finance Buyer: UniCredit SpA \$10.5 Bn Berry Global Group, Inc. (US) Manufacturing Buyer: Amcor Plc \$8.4 Bn





Regions by Deal Value

\$108.9 Bn \$39.1 Bn \$4.9 Bn \$40.7 Bn \$1.1 Bn

- North America tops M&A activity with \$108.9 Bn, followed by APAC at \$40.7 Bn, primarily driven by deals in the technology and finance sectors
- Europe reported \$39.1 Bn in deal value, led by technology and commercial services, while the Middle East & Africa and South America recorded \$4.9 Bn and \$1.1 Bn, respectively, focusing on consumer services and technology