Sustainable tourism industry is estimated to be \$100mn+ in market size annually in India and over \$200 billion in market size in the next 10 years.

Here's how

"Incredible India" can
build "Sustainable
India" for tourism.



#### Some context

- India is the 4<sup>th</sup> largest contributor to tourist led carbon emissions.
- More tourists are travelling to off beaten places to avoid crowds & 9 out of 10 travellers want to travel sustainably.
- India is a dormant powerhouse in sustainable tourism as airfares are expensive and railways/roads are more preferable.



# Will sustainable tourism be popular in India?

We asked over **200 travellers** about the same and this is what they said





55% plan to make more sustainable travel decisions even if it's inconvenient.



40% are willing to spend upto 50% more budget for the same.



58% will still prioritise time and convenience over sustainable travel options.



Interestingly, **82%** of people are aware about the concept of sustainable travel which indicates a high degree of familiarity with the segment and a ready target audience for the same.

But there exists a lack of understanding about sustainable travel options amongst consumers owing to fewer promotional campaigns.





## Here's how India is addressing this

- Government's awareness campaigns under the 'Atithi Devo Bhavah' initiative.
- A robust criteria has been laid out to promote rural tourism and homestays in areas in the Leh and Ladakh region.
- Companies and travel agencies are increasingly
   offering sustainable tourism packages for
   honeymoons, weekend getaways, treks, nature walks etc.
- Govt of India data states that for every Rs 10 lakh invested in tourism it creates 78 jobs vs 45 in manufacturing. Sustainable tourism is expected to play a major role in job creation in the coming years.

Here are some of India's hidden treasures for sustainable tourism for your travel bucket list

