



Monthly Pulse

October 2025

Top Global Deals



A US-based AI research and development company

acquired



A US-based AI-powered fintech startup

Deal Value: Undisclosed



A US-based AI-powered search engine

acquired



A US-based AI-image and video generation platform

Deal Value: Undisclosed

ANTHROPIC

A US-based AI research company

raised USD 2.3 Bn in series D, led by Amazon and Google, to advance AI research and develop safer, more controllable LLMs



In the Spotlight?

Global Tech Alliances Drive Massive AI Infrastructure Expansion

BlackRock, backed by Nvidia and Microsoft, is buying **Aligned Data Centers**, an 80-site US operator

High chip orders, including Nscale's 200K chips for Microsoft and Oracle-AMD's 50K-GPU supercluster, highlight surging demand

Major buildouts such as Microsoft's Portugal expansion, and Meta's USD 1.5 Bn US center signal rapid global capacity growth

AI Licensing, Data Sharing, and Content Innovation Enable Wider Adoption

London Stock Exchange allowed Anthropic to access financial data to train and develop AI tools for the financial industry

Gates Foundation and Meta partnered to increase representation of African languages in AI

Netflix started using GenAI for content and production, while Mattel partnered with OpenAI to explore AI video models



Regulatory Radar



The EU is set to launch its 'Apply AI Strategy' to strengthen homegrown AI platforms, promote adoption across sectors such as healthcare, defense, and manufacturing, and compete with the US and China



China's Cybersecurity Law, enacted in 2016, was revised in October 2025 to address emerging risks such as AI and cross-border threats; the changes will take effect from January 2026



AI Disruptors in the News



US-based AI-driven scientific research company

Raised USD 115 Mn in a Series A extension (with backing from Nvidia's venture arm), lifting its valuation to over USD 1.3 Bn

ANTHROPIC

US-based AI research company

Introduced a "Memory" feature for its Claude Pro/Max models, enabling continuous user-state modelling across conversations and moving closer to personalized AI assistants



Latest AI Applications



Researchers at the Royal Children's Hospital, Melbourne, developed an AI tool that detects tiny brain lesions often missed on MRI scans, improving diagnosis of epilepsy linked to structural abnormalities



The UK's Channel 4 introduced an AI news presenter in a special program on AI, in a first-of-its-kind initiative on British television



OpenAI launched Project Mercury, hiring over 100 former investment bankers at ~USD 150 per hour to train AI models for financial analysis



Emerging Buzzwords

Retrieval-Augmented Generation (RAG) enhances AI output by integrating real-time information retrieval, ensuring responses are accurate and up to date