



## Monthly Pulse September 2025

### Top Global Deals



A US-based social media and tech company

acquired



A US-based AI chip startup

Deal Value: Undisclosed



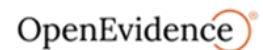
A US-based cloud HR software company

acquired



Sweden based AI Firm

Deal Value: USD 1.1 Bn



A US-based medical AI platform

acquired



A Canada-based AI advertising startup

Deal Value: Undisclosed



### In the Spotlight?

#### Nvidia is advancing its global AI leadership through investments, collaborations, and partnerships

Invested **USD 5 Bn** in Intel for a 4% stake to strengthen its semiconductor capabilities and reduce reliance on Asian manufacturers

Committed **USD 100 Bn** to support OpenAI with next-generation AI chips and advanced data center infrastructure

Partnered with **Alibaba and Abu Dhabi's Technology Innovation Institute** to expand AI software and hardware influence internationally

#### Major AI players are rapidly expanding infrastructure in the US to accelerate innovation

**OpenAI, Oracle, and SoftBank** launched 5 new Stargate data centers, increasing planned capacity to nearly 7 gigawatts

These new data centers are **expected to create 25,000+ onsite jobs** and additional employment opportunities across the US

**CoreWeave**, a US-based GPU cloud provider, **secured USD 14 Bn** AI compute deal with Meta to support AI ecosystem growth



### AI Disruptors in the News



Replit, a US based coding platform, **raised USD 250 Mn** at a **USD 3 Bn valuation** to expand its AI-driven tools for non-technical enterprise users



Modular, a US based AI startup, **raised USD 250 Mn** at a **USD 1.6 Bn valuation** to build a neutral platform enabling AI applications to run across multiple chips and expand into AI training



### Latest AI Applications



**University of Surrey** developed an AI transcription system for UK courts, **improving accuracy by 9%** and connecting written judgments directly to the corresponding courtroom videos



Anguilla, a Caribbean island, earns millions annually from **“.ai” domain sales**, generating digital revenue, diversifying its tourism-based economy



European and Danish researchers develop Delphi-2M, an **AI model that predicts risk of 1,000+ diseases** up to 10 years in advance, helping healthcare systems plan resources



### Emerging Buzzwords

**AI Debt:** Refers to the expenses incurred from improperly deploying emerging autonomous systems



### AI in Middle East



**Ansarada**, a virtual data room (VDR) provider based in Australia, expanded into the Middle East to support the UAE's growing M&A market

**LG Electronics** partnered with Saudi Arabia's **DATAVOLT** and **SHAKER Group** to provide advanced cooling for NEOM Oxagon's AI data center

**University of Jordan** launched an AI-driven project with Vanderbilt University (US) and Jordan's Ministry of Education to enhance teacher skills, digital literacy, and student-centered pedagogy

**Globant**, a technology solutions company, partnered with Infobip, an omnichannel communications provider, to deliver AI-powered conversational solutions in MENA