



Monthly Pulse

July 2025

Top Global Deals

trivago

Travel Tech Platform

Acquired

Deal Value: EUR 22.3 Mn

HOLISTO

AI-based hotel booking engine



In the Spotlight?

OpenAI–SoftBank–Oracle’s Stargate to launch first US data center by late 2025, likely in Ohio

Part of a USD 500 Bn initiative to boost the US AI leadership through advanced training infrastructure

Expected to create over **100,000 jobs**, driving large-scale economic growth

Will **reduce reliance on overseas infrastructure**, enabling faster, more secure AI model training

OpenAI introduces custom AI consulting services to clients starting at USD 10 Mn

Leverages **GPT-4o** for deploying custom enterprise and government solutions and multi-year contracts

Embeds **technical experts** within client teams to co-develop AI applications

Early clients include **the US Department of Defense** and Southeast Asia-based **Grab**, a multi-service platform

amazon

Tech Giant

Acquired

Deal Value: Undisclosed

bee

AI wearables startup

zendesk

Customer Service Software Provider

Acquired

Deal Value: Undisclosed

HyperArc

AI-native analytics firm



Regulatory Radar



The US released “**Winning the Race: America’s AI Action Plan**,” outlining 90+ federal actions across innovation, infrastructure, and diplomacy, with emphasis on AI standardization for risk, data quality, security, and global leadership

China released “**Action Plan for Global Governance of Artificial Intelligence**,” outlining multilateral principles for inclusive, secure, and equitable AI development aligned with the UN Global Digital Compact



AI Disruptors in the News

olto

AI demo Automation Platform

Raised USD 5.1 Mn to scale AI agents for personalized B2B demos; founded by ex-Amazon execs, now expanding to India

DEEP ALGORITHMS

AI-driven Fraud Prevention

Raised USD 1.3 Mn to scale AI fraud tools adaptIDAI and BotShield, with SaaS rollout and expansion across India and SE Asia



Latest AI Applications

DeepMind

Google DeepMind launched AlphaGenome, an AI tool that decodes how DNA mutations affect gene function, supporting the study and treatment of genetic diseases



Crescendo, a CX automation platform, integrated Amazon’s Nova Sonic to deliver 24/7 multilingual AI voice support for natural, real-time customer conversations

OpenAI

OpenAI partnered with the UK government to pilot AI tools in public services, aiming to boost efficiency in justice, education, and defense



Emerging Buzzwords

Artificial General Intelligence (AGI): A type of AI with human-like intelligence, able to learn and perform a wide range of tasks