



MONTHLY PULSE

June 2025

Top Global Deals



Acquired
Deal Value: Undisclosed



US-based AI Startup



Enterprise Software Giant

Acquired
Deal Value: Undisclosed



AI-driven recruiting startup



Creator of Cursor, an AI-powered integrated development environment (IDE)

secured funding
of USD 900 Mn at
USD 9.9 Bn valuation



In the Spotlight?

Meta Bets Big on AI with Scale Acquisition



Secured 49% in Scale AI for ~USD 15 Bn and hired its CEO, **Alexandr Wang**, to lead AI efforts



Google and OpenAI shifted their data-labeling needs to alternative providers including **Turing and Appen**



Meta gained an AI edge, while Scale AI faced client losses over perceived bias

Strategic Value of the Deal



Expertise

Wang will strengthen Meta's capabilities in foundational and applied AI



Execution

To accelerate the delivery of scalable, product-ready AI solutions

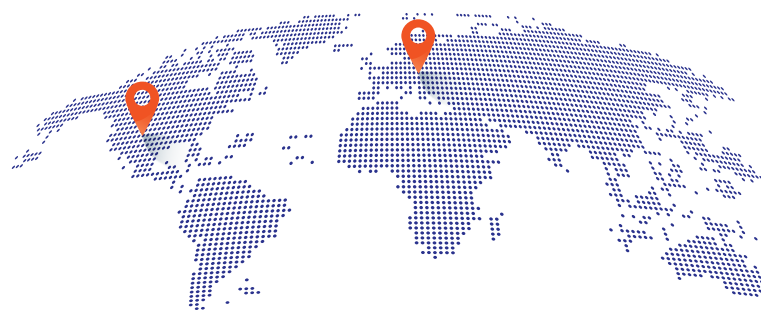


Impact

To elevate Meta's standing in the enterprise AI landscape



Regulatory Radar



New York passed the **"Responsible Artificial Intelligence Safety and Education (RAISE) Act,"** proposing strict safety rules for advanced AI models with over USD100 Mn in compute costs



Europe published its final guidelines on **GDPR** about **data transfers to third country authorities**, covering legal requirements, transfer conditions, and safeguards



AI Disruptors in the News

THINKING MACHINES

A secretive AI Startup

Founded by former OpenAI CTO Mira Murati, raised USD 2 Bn at a USD 10 Bn valuation



AI-powered platform for researchers

16-year-old Pranjali Awasthi made headlines as the founder of Delv.AI, a USD 12 Mn AI startup



Latest AI Applications



The US FDA introduced Elsa, an AI tool, to enhance efficiency in clinical reviews and scientific evaluations



Dine Brands plans to deploy AI across 3,500+ Applebee's and IHOPs—its two major US restaurant chains—for promotions and service monitoring



Microsoft launched GIRAFFE with Wild Nature Institute to identify and track giraffes using AI image analysis



Emerging Buzzwords

Shadow AI: Unauthorized use of AI tools by employees, risking data security and compliance