

CASE STUDY

# Undertaking Account Intelligence for a Data Management Provider





## **OBJECTIVE AND SCOPE**

The client, a leading professional services firm, was working for a data management provider (the 'end client'). It wanted to conduct an opportunity analysis of IT services and technology solution providers in the market, and sought Benori's support to:

- Profile B2B and B2C companies based on their technology landscape, covering multiple industries across Australia, Malaysia, and Japan
- Understand how companies are using technology to integrate and handle data to make their systems resilient and secure





### **APPROACH**

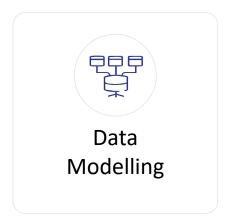
We conducted secondary research to profile companies for detailed coverage on their transformation journey and the integration of technology in their operations and offerings. We also conducted primary interviews with technology experts from each selected company to fill in the information gaps.



### **METHODOLOGY**













### **IMPACT**

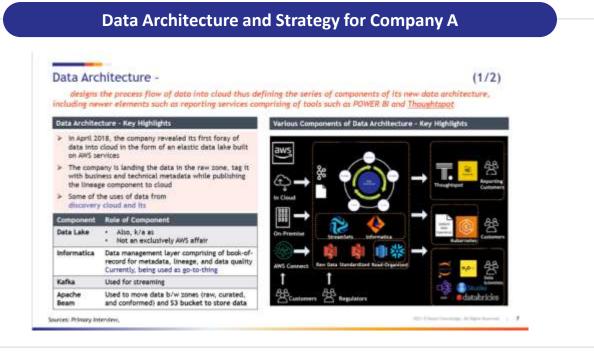
The research helped the client in:

- Identifying accounts/companies that present opportunities for the client to pitch their offerings and services
- Understanding business opportunities in these companies and the key decision makers to target for pitching new services





### **SAMPLE OUTPUT**



### **Opportunity Assessment for Client** Opportunity Assessment Potential apportunity exists for system integrators and service providers as uses combination approach while integrating technology in its architecture and services has put well defined multi-cloud strategy and experts also points out that the bank's core part of operations are already moving to public cloud. In order to achieve this, the bank has been taking measures such as deploying all teams to work across cloud vendors and especially with AWS (for last 6-10 months) The company has been expanding rapidly its for utilizing the full potential of data it has, right from insight generation to lead generation It has been gradually moving towards and models to create transparency in its models Simultaneously, the company has been piloting and in process of PoC with various solution providers such as for blending in the capabilities and tools they require to serve its customers From architectural point of view, the bank has been using a combination of AWS, open-source models, and purchased licenses indicating the underlying opportunity for technology and iT service providers. However, the company announced a cut in funding for its portfolio, which led to round dropped or put on hold The bank perceived its priority in aspects such as supporting its' colleagues in contact centers, branches, business banking centers, fulfilment, operations and other customer-facing roles. Consequently, the company aimed to cut down costs for external consultants and contractors million on the Big Four alone over the last decade, out of which million was spent on audit services, while the remaining million on non-audit advisory services and consultancy support. For example, worked with McKinsey & Company on a risk culture audit in 2019 Source: Arlmory Interview, Remark Insights

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